

Date: 26 September 2025

To,
Corporate relationship Department,
BSE Limited,
1st Floor, Rotunda Building
P.J Towers Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India, Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai 400051

Stock Code: BSE – 530549 / NSE – SHILPAMED

Dear Sir/Ma'am,

Sub: Intimation of receipt of In-principle Approval from Stock Exchange for Bonus Issue

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 and in continuation of our earlier intimation dated 13 August 2025 regarding the proposal for issue of Bonus Equity Shares, we wish to inform that:

The Company has received *In-principle Approval* from:

BSE Limited vide letter dated **26 September 2025** having reference no. **LOD/Bonus/PB-IP/KS/951/2025-26**; granting approval under Regulation 28(1) of SEBI (LODR) Regulations, 2015 for the proposed issue and allotment of **9,77,90,908 equity shares of Re.1/- each as bonus shares in the ratio of 1:1** (i.e., one new equity share for every one existing equity share held by the shareholders of the Company).

As already intimated on **22 August 2025**, the Record Date to determine the eligibility of shareholders for the Bonus Shares is **Friday, 03 October 2025**.

Copy of the letter received from the Stock Exchange is enclosed herewith for your reference and records.

The aforesaid information is also disclosed on the website of the company <https://www.vbshilpa.com/>

This is for your intimation and records.

For SHILPA MEDICARE LIMITED

Ritu Tiwary
Company Secretary & Compliance Officer

Encl: BSE in principle Approval Letter

LOD/Bonus/PB-IP/KS/951/2025-26

September 26, 2025

The Company Secretary,
Shilpa Medicare Ltd
12-6-214/ A1, Hyderabad Road,
Raichur, Karnataka, 584135.

Dear Sir/Madam,

Re: Application of proposed Bonus Equity Shares under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We acknowledge receipt of your application regarding in-principle approval for issue and allotment of proposed Bonus equity shares to the shareholders in terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for issue and proposed allotment of not exceeding **9,77,90,908** Bonus equity shares of **Re. 1/-** each in the ratio of 1 (one) new equity share for every 1 (one) existing equity shares held in the Company subject to the company fulfilling the following conditions:

- Submission of listing application form for the new securities to be allotted and documents as per Format available on the website of BSE Ltd. under following link - <http://www.bseindia.com/static/about/downloads.aspx>
- Payment of Additional listing fees on the enhanced capital, if applicable.
- Receipt of statutory and other approvals and compliance with guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
- Compliance with any change in the guidelines, regulations directions of the Exchange or any statutory authorities, documentary requirements from time to time.
- Compliance with all conditions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as on date of listing.
- Compliance with the Companies Act, 2013 and other applicable laws.
- **Allotment of Equity Shares shall only be made in dematerialized form.**

The Exchange reserves its right to withdraw its in-principal approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false/or for any contravention of Rules, Bye-laws and Regulations of the Exchange.

This approval is valid up to the time specified in 295(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and any non-compliance with the said requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Kindly note that the Exchange will issue approval for listing subject to the compliances as stated above.

Yours faithfully,



Kinnar Mehta
Assistant Vice President



Karan Shah
Deputy Manager